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Proposed Counsel for the Official Committee of
Unsecured Creditors of Wrap Media, LLC

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re: WRAP MEDIA, LLC, Debtor.	Case No. 16-31325 HLB Chapter 11 **NOTICE OF APPEARANCE AND REQUEST FOR NOTICE**

TO THE CLERK OF THE COURT, THE DEBTOR AND ITS COUNSEL, AND ALL OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that Keller & Benvenutti LLP ("K&B") hereby appears in the above-captioned chapter 11 case as proposed counsel for the Official Committee of Unsecured Creditors (the "Committee") of Wrap Media, LLC, debtor and debtor in possession (the "Debtor"). K&B hereby requests, on behalf of the Committee, pursuant to 11 U.S.C. §§ 342 and 1109(b) and Rules 2002, 3017 and 9007 of the Federal Rules of Bankruptcy Procedure, that copies of all papers filed in this proceeding or in any related adversary proceedings be served (including without limitation electronically by the Court's ECF system) on the following individuals:

Keith McDaniels, Esq. (S.B. No. 189213)
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PLEASE TAKE FURTHER NOTICE that, pursuant to 11 U.S.C. § 1109(b), the foregoing request includes not only the notices and papers referred to or specified above but also includes, without limitation, orders and notices of any application, complaint, demand, motion, petition, plan, disclosure statement, pleading or request, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, telephone, telegraph, telex or otherwise filed or made which affect or seek to affect in any way rights or interests of creditors, parties in interest, the Committee, the Debtor or the property of the Debtor.

PLEASE TAKE FURTHER NOTICE that, by filing this request, the Committee does not waive or otherwise limit (a) the Committee's right to have final orders in non-core matters entered only after de novo review by a District Judge, (b) the Committee's right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (c) the Committee's right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal or (d) any other rights, claims or actions, to which the Committee is or may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments the Committee expressly reserves.

Dated: February 17, 2017

KELLER & BENVENUTTI LLP

By: /s/ Keith McDaniels____________________
Keith McDaniels

Proposed Attorneys for the Official Committee of Unsecured Creditors of Wrap Media, LLC